

CAASA CLASSES FOR 2009/10 FISCAL YEAR

CLASS	TRAINERS	COUNTY	DATE
Exemptions – Homeowners’ and Disabled Veterans’	Arika Owens Dawn Solis	Sacramento	August 28, 2009
Joint Tenancy	Debbie Newlen Regina Rodriguez	Fresno	September 25, 2009
Prop. 58	Glenna Schultz Michelle Sierra-Sammons	Placer	October 30, 2009
Legal Entities – Transfers Between – 62(a)(2)	Barbara Edginton Dana Wittek	Santa Clara	October 9, 2009
Legal Entities – Transfers Within – 64	Barbara Edginton SBE attorney / (Craig)	San Francisco	November 13, 2009
Trusts	Dana Wittek Debbie Newlen	Riverside	November 19, 2009
Exemptions – Workshop	Lucy Flores Suke Gieser	Solano	December 3, 2009
Leases	Barbara Edginton Michelle Sierra-Sammons	San Joaquin	January 22, 2010

CLASS	EXPERIENCE NEEDED
Exemptions – Homeowners’ and Disabled Veterans’	0 – 2 years
Joint Tenancy	At least 6 months experience with joint tenancy
Prop. 58	At least 6 months experience with Prop. 58
Legal Entities – Transfers Between – 62(a)(2)	At least 1 year experience with CIO
Legal Entities – Transfers Within – 64	At least 2 years CIO experience, and at least 1 year experience with legal entities
Trusts	At least 6 months experience with trusts
Exemptions – Workshop	At least 1 year experience with special exemptions
Leases	At least 1 year CIO experience